

Paris Energy Club - Spring Meeting

Thursday 18 April 2019

Venue: Aéro-Club de France, 6 Rue Galilée, 75116 Paris

08.30 *Welcome coffee and Registration*

09.00 **Session 1: Energy markets**

- What outlook for short- and medium term oil supply, and oil supply-demand balance? What impact on global oil market of recent OPEC+ agreement and geopolitical developments (Iran, Venezuela, Libya,..)?
- Does OPEC need to long-term alliance with non-Opec in order to deal with the impact of shale?
- Should European gas buyers worry about availability of Russian gas for meeting peak demand?
- Are there noticeable shifts in major gas markets in terms of trade flows and prices trends?

10.30 *Coffee Break*

11.00 **Session 2: Regional developments**

- Will the new President-elect Bolsonaro go ahead with the planned offering of Brazil's large crude deposits to foreign investors? If he does, how will such move impact Brazil's hydrocarbon industry?
- What are the conditions for Venezuela to recover from the economic and political spiral into which the country went sucked? What does Venezuela's hydrocarbon industry need in order to restore, at least partially, its oil supply capabilities?
- Is there a shift in the energy reforms in Mexico? How could such shift affect the Mexican energy sector?
- Adding up all recent development in the Middle East (recent developments in Syria, newly imposed sanctions on Iran, etc.), what kind of consequences can we draw for the energy sector?

12.30 *Lunch*

14.00 **Session 3: Digitalization and other critical aspects of the energy transition**

- What are the potential impacts of digitalization on energy systems resilience?
- How can industry capitalize on the new era of digitalization that implies data-driven decisions both operationally and commercially?
- What are the challenges for connected mobility?
- How does the car industry assess the critical aspects of the energy transition, and what strategies are being implemented to mitigate such risk?

16.00 *Brief summary of discussion*

Next meeting (date & suggestion of topics)

End of the meeting

16.45 *Pablo Picasso Museum visit*