

5 April 2013, Paris Program

La Maison de l'Amérique Latine 217 boulevard Saint Germain - 75007 Paris

10.00 Welcome and registration

10.15 Session 1: Peak Oil - Peak Supply - Peak Demand

- The recent discoveries in Brazil and African countries and elsewhere, and the development of shale oil in the USA are transforming the oil sector. What will the effect of these changes be on "Peak Oil"?
- Conversely, the world economic crisis is slowing down the increase in demand. Lower demand in OECD countries, reduced rates of growth in emerging countries: how will these trends affect the oil market?

12.15 Lunch

13.45 Session 2: Oil and Gas production in the USA

- What is the future of shale gas and shale oil production in the USA? Will any new regulations limit their development?
- What about LNG export projects based on shale gas? Some projects have already been approved. Will new ones be approved? Will the wish/need to have cheap energy push the authorities to limit LNG exports? Is this feasible from different points of view?
- 15.15 Coffee break

15.45 Session 3: Geopolitical aspects. What impact?

- Situation in the Middle East
- Situation in the USA following the re-election of Obama.
- Situation in China following the appointment of the new General Secretary.
- **18.00** End of the meeting
- **18.00** Bus transfer to the *Institut du Monde Arabe*

Institut du Monde Arabe

1 rue des Fossés Saint-Bernard Place Mohammed V 75005 Paris

- **18.30** Visit of the exhibition "Les mille et une nuits" (Arabian nights) at the Institut du Monde Arabe
- **20.00** Dinner at the restaurant "Zyriab by Noura", on the 9th floor of the Institut du Monde Arabe